

DIAGEO

DIAGEO HOLDINGS NETHERLANDS

Amsterdam, 17 June 2008

To: The Honorable John P. deJongh, Jr.
Governor of the U.S. Virgin Islands
Government House
21-22 Kongens Gade
St. Thomas, Virgin Islands 00802

Diageo Holdings Netherlands
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Subject: Diageo USVI Inc.

Dear Sirs,

We confirm that the execution of that certain Agreement (the "Agreement") dated June 17, 2008, entered into between the above company, which is an indirect, wholly-owned subsidiary of Diageo Holdings Netherlands B.V., and The Government of the United States Virgin Islands is made with our full knowledge and consent.

We confirm that it is our policy to ensure to the best of our ability that subsidiaries conduct their operations in such a manner as to be able to meet their obligations.

We also confirm that it is not our intention to withdraw support from the company for such time as any financial obligations or performance obligations may be owed by the company under the Agreement.

Nothing expressed or implied in this letter is intended to create legal relations between us.

Yours faithfully,



Director
Diageo Holdings Netherlands B.V.



Director
Diageo Holdings Netherlands B.V.

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Diageo Holdings Netherlands is a business name jointly used by Diageo Holdings Netherlands B.V. (No 24240630) and its affiliates:

Selviac Nederland B.V. (No 33158816), Diageo Overseas B.V. (No 24240109), Diageo International B.V. (No 24250525), Diageo Brands Holdings B.V. (No 34117335), Diageo Finance B.V. (No 34196638), Diageo Capital B.V. (No 34196822), Diageo Highlands Holding B.V. (No 34142207), Diageo Highlands B.V. (No 34142206), Diageo Premier Holdings B.V. (No 34144502), Selviac Amsterdam B.V. (No 33206380), Diageo Investment Holdings B.V. (No 24279414), Wed. A.P. Boonekamp B.V. (No 33151892), Diageo Atlantic B.V. (No 34142205), Diageo Russia B.V. (No 34163129), Diageo Company No I B.V. (No 34284381), Diageo Company No II B.V. (No 34284382)